



Date: 12-11-2025

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra East, Mumbai-400051  
Scrip Code: MUKKA

BSE Limited  
Listing Department  
Dalal Street,  
Mumbai-400001  
Scrip Code: 544135

Dear Sir/Madam,

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors of the Company at their meeting held today i.e. 12th November 2025, have approved to make a strategic investment in **United Gulf Fishery Products LLC** ("the Investee Company") by acquiring and/or subscribing to the shares for an amount not exceeding **Rs. 1,00,00,000/- (Rupees One Crore Only)** equivalent to 68% of the capital of the Investee Company in one or more tranches.

The disclosure as required under Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as **Annexure-1** to this letter.

The Meeting commenced at 5:10 p.m. and concluded at 5:50 p.m.

This is for your information and records.

Thank you,

For **Mukka Proteins Limited**

**Mehaboobsab Mahmadgous Chalyal**  
**Company Secretary & Compliance Officer**

**Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste**

**Factory :** D. No. 14-161 to 164, Sasihithlu Road, Mukka, Mangaluru - 575021. Karnataka, India

**Office :** Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

**☎ :** (0) +91 824 2420772, 2442889, 4252889 | **Fax :** +91 824 2426405

**E-mail :** info@mukkaproteins.com - **Website :** www.mukkaproteins.com - **CIN :** L10809KA2010PLC055771



## Annexure-1

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name of the Target entity: United Gulf Fishery Products LLC Charter Capital: 50,000 OMR Turnover (December 2024): Nil PAT (December 2024): Nil Net worth (December 2024): Nil
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Not a related party transaction.
3.	Industry to which the entity being acquired belongs;	Manufacturing and trading of fish and other sea food products and animal feed products
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed investment is being made as a part of Company's strategic investment plans to expand the Company's business in the Middle East by leveraging the acquired entity's local presence and expertise. The Company is also evaluating a future merger of this entity with another Group company to achieve operational efficiencies and business synergies.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Reporting to Reserve Bank of India under Foreign Exchange Management (Overseas Investment) Regulations, 2022
6.	Indicative time period for completion of the acquisition;	31-03-2026
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired;	Acquisition of 68% of Capital of the Company from the existing shareholders.  Total consideration - Rs. 1,00,00,000/- (Rupees One Crore Only) approx.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of 68% of Capital of the Company from the existing shareholders.  Post-acquisition Shareholding will be 68%.

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10.	<p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>United Gulf Fishery Products LLC is in the business of manufacturing and trading of fish and other seafood products and animal feed products.</p> <p>Line of Business: Manufacturing and trading of fish and other seafood products and animal feed products</p> <p>Date of Incorporation: 18-11-2016 Turnover of last 3 years: Nil</p> <p>Country in which the acquired entity has presence: Oman</p>
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